

SESSIONS

FUTURE VISION EXECUTIVE SUMMIT - DAY 1 - 30/11/2023

Future Vision Executive Summit

Thursday, 30th November 2023

Plasterers' Hall
London

MORNING RECEPTION & REFRESHMENTS

10:00 - 10:30

Summit Opening Remarks

10:30 - 10:35

Participants

Scott Bicheno - Editorial Director, Telecoms.com

A year in review – what was new in 2023 and what are we taking to 2024?

10:35 - 10:50

Future Vision Executive Summit Agenda

Participants

Speaker: Dario Talmesio - Research Director, Service Provider Strategy & Regulation, Omdia

The network of 2030 – what will it take to power consumer, business and societal digitalization?

10:50 - 11:15

Future Vision Executive Summit Agenda

Participants

Speaker: Howard Watson - Chief Security and Networks Officer, BT Group

Moderator: Scott Bicheno - Editorial Director, Telecoms.com

Service Provider Keynote

11:15 - 11:30

Future Vision Executive Summit Agenda

Participants

Speaker: Ibrahim Gedeon - Chief Technology Officer, TELUS

Reading the tealeaves

11:30 - 12:05

Future Vision Executive Summit Agenda

What happened to Open RAN?

- Has it been over-hyped, in part due to western government pushing it for strategic reasons?
- How might the success of full rollouts like Vodafone's in the UK potentially rejuvenate the telecommunications sector?

Network exposure - this year's major focus

- Lots of talk at MWC but little sign of significant progress
- Show me the money

How much automation is too much?

- Where does the responsibility feel about chatbots?
- How do customers feel about the chatbots?

Participants

Moderator: Rosalind Craven - Senior Analyst Transformation Research, STL Partners

Panelist: Sandeep Raithatha - Head of Strategy, Innovation & 5G IoT, Virgin Media O2 Business

Panelist: Richard MacKenzie - Co-chair RAN Intelligence & Automation (RIA) and Distinguished Engineer at BT's Applied Research, BT

Driving transformation in telecoms

12:05 - 12:30

Future Vision Executive Summit Agenda

Participants

Moderator: Iain Morris - News Editor, Light Reading

Speaker: Santiago Tenorio - Fellow and Network Architecture Director, Vodafone

What does Telco to TechCo mean?

12:30 - 13:10

Future Vision Executive Summit Agenda

- If it's all about speed of innovation, what are the innovations it will enable?
- How do you overcome cultural inertia?
- Is it a folly to stray too far from your core competence?

Participants

Moderator: James Crawshaw - Practice Leader, Service Provider Transformation, Omdia

Speaker: Elizabeth Rumsey - Senior Global Product Manager, Vodafone UK

Speaker: Hrvoje Jerkovic - Core Network Director, Three UK

Speaker: Nicolai Schattgen - Chief Executive Officer, Match-Maker Ventures

LUNCH AND NETWORKING

13:10 - 14:10

The evolving operator business model

14:10 - 14:55

Future Vision Executive Summit Agenda

- What's the underlying strategy and where will it end?
- Unveiling the potential of visionary carrier business models
- Are telcos building the right technical leadership, not just in IT or networks, but across the whole network?
- Are the NetCo/ServCo models working and where do those organisation go from there?

Participants

Moderator: Andreas Olah - Senior Analyst, Digital Enterprise Services, Emerging Technologies & Service Providers,, Omdia

Speaker: Dean Bublely - Director, DISRUPTIVE ANALYSIS

Speaker: Nick Johnson - Head of UKTIN, UKTIN

Speaker: Neil McRae - Non-Executive Director, London Internet Exchange (LINX)

Speaker: Mila Milenkovic - Director of Sector for Strategy, Telekom Srbija

Emerging opportunities and threats for operators

14:55 - 15:15

Future Vision Executive Summit Agenda

- The search for ARPU
- From telco to consumerco
- Can AI make the difference?

Participants

Moderator: Scott Bicheno - Editorial Director, Telecoms.com

Speaker: John Daniell - Head of Commercial Strategy, Virgin Media O2

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Telecoms protectionism – who benefits?

15:15 - 15:55

Future Vision Executive Summit Agenda

- US vs China and the downsides of two antagonistic global spheres of influence
- Security
- The arguments for and against state subsidies
- Fair contribution
- M&A policy

Participants

Moderator: Scott Bicheno - Editorial Director, Telecoms.com

Panelist: John Strand - Chief Executive Officer, Strand Consult

Panelist: Roslyn Layton - Executive Vice President at Strand Consult | Ph.D. Fellow, Aalborg University, Center for Communication, Media and Information Technologies, Strand Consult

Panelist: Dean Bublely - Director, DISRUPTIVE ANALYSIS

Telecoms.com Live Podcast

15:55 - 16:55

Telecoms.com Live Podcast

Participants

Scott Bicheno - Editorial Director, Telecoms.com

Iain Morris - News Editor, Light Reading

Closing Remarks from the Chairperson and End of Summit

16:55 - 17:00

Pre-Awards Reception

17:00 - 18:00

Awards Ceremony

19:00 - 21:00

SCHEDULE

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TIME	FUTURE VISION EXECUTIVE SUMMIT AGENDA	TELECOMS.COM LIVE PODCAST
10:00	<p>10:35 - A year in review – what was new in 2023 and what are we taking to 2024?</p> <p>10:50 - The network of 2030 – what will it take to power consumer, business and societal digitalization?</p> <p>10:00 - MORNING RECEPTION & REFRESHMENTS</p> <p>10:30 - Summit Opening Remarks</p>	<p>10:00 - MORNING RECEPTION & REFRESHMENTS</p> <p>10:30 - Summit Opening Remarks</p>
11:00	<p>11:15 - Service Provider Keynote</p> <p>11:30 - Reading the tealeaves</p>	
12:00	<p>12:05 - Driving transformation in telecoms</p> <p>12:30 - What does Telco to TechCo mean?</p>	
13:00	<p>13:10 - LUNCH AND NETWORKING</p>	<p>13:10 - LUNCH AND NETWORKING</p>
14:00	<p>14:10 - The evolving operator business model</p> <p>14:55 - Emerging opportunities and threats for operators</p>	
15:00	<p>15:15 - Telecoms protectionism – who benefits?</p>	<p>15:55 - Telecoms.com Live Podcast</p>
16:00	<p>16:55 - Closing Remarks from the Chairperson and End of Summit</p>	<p>16:55 - Closing Remarks from the Chairperson and End of Summit</p>
17:00	<p>17:00 - Pre-Awards Reception</p>	<p>17:00 - Pre-Awards Reception</p>
19:00	<p>19:00 - Awards Ceremony</p>	<p>19:00 - Awards Ceremony</p>