## **MVNOs World Congress**

# **SESSIONS**MVNO START-UP MASTERCLASSES - JUN 24

The Event Lounge Brussels, Belgium

## Building a successful pitch to secure your preferred mobile operator

10:45 - 12:15 MVNO Masterclasses

In this masterclass we will cover the **critical components to building a winning wholesale pitch**. We'll highlight some of the errors that we have witnessed as leaders of wholesale teams, and we've experienced when reviewing MVNO pitches on behalf of operators.

This masterclass is ideal for new start-ups, and those who plan to launch in a market where new MVNOs are a regulatory requirement.

## Key Topics we will cover:

- Why MNOs partner with MVNOs
- · The critical preparation before the pitch
- How MNOs assess potential MVNOs
- The key components to a perfect pitch
- Getting the numbers right

Delegates can ask questions throughout the session and there will be ample time for questions at the end as well as opportunity to have a confidential discussion afterwards

## **Coffee Break**

12:15 - 12:30 MVNO Masterclasses

## Turning a wholesale agreement into a longterm partnership: Key clauses for success

12:30 - 13:45 MVNO Masterclasses

For every MVNO, their most critical partnership will be the one with their mobile network operator, mainly because it's the one that incurs the largest overhead each month.

In this masterclass, we'll share our **experience of writing contracts and building strategic relationships that work as partnerships**. We'll cover the critical elements a wholesale contractual agreement needs to have in place so both parties get value from the agreement.

### Key topics we will cover:

- · The four different wholesale strategies from MNOs
- The different wholesale pricing models
- · The key costs an MVNO should expect
- Critical clauses for a successful wholesale partnership

Delegates can ask questions throughout the session and there will be ample time for questions at the end as well as opportunity to have a confidential discussion afterwards.

## Lunch

13:45 - 14:45 MVNO Masterclasses

## Why success comes from differentiated proposition

14:45 - 16:00 MVNO Masterclasses

In our view, MVNOs are customer focused marketing organisations. Unfortunately, in many cases, MVNOs often approach their go to market and launch phases as a technology project. This approach is doomed to failure

In this masterclass we'll look at the importance of segmentation and how it informs proposition design, explore the fundamental building blocks for a differentiated proposition for more successful outcomes.

## Key topics we will cover:

- · The different MVNO segments
- The importance of understanding your target customer
- How to build the end-to-end proposition
- Why getting this right will improve the outcomes of commercial negotiations
- The key elements of bringing a proposition to market

Delegates can ask questions throughout the session and there will be ample time for questions at the end as well as opportunity to have a confidential discussion afterwards.



TIME	MVNO MASTERCLASSES
10:00	10:45 - Building a successful pitch to secure your preferred mobile operator
12:00	12:15 - Coffee Break 12:30 - Turning a wholesale agreement into a long-term partnership: Key clauses for success
13:00	13:45 - Lunch
14:00	14:45 - Why success comes from differentiated proposition

# **SESSIONS**

## PRF-DAY: IOT CONNECTIVITY & B2B FSIM - 24/06/2024

The Event Lounge Brussels, Belgium

## **Pre-Conference Registration & Coffee**

10:30 - 11:00

## Market Overview: Global IoT & B2B eSIM Deployments

11:00 - 11:20 IoT & eSIM for B2B

- Overview of players in the market and how can we learn from them
- Examining the momentum of growth within the market
- Delving into the roles that various verticals are playing in shaping the landscape

### **Participants**

**Neil Shah** - Vice President Research & Co-Founder, Counterpoint Technology Market Research

## The eSIM Opportunity for IoT MVNOs

11:20 - 11:40 IoT & eSIM for B2B

- Benefits of Remote SIM Provisioning in IoT use cases
- Advantages of MVNOs vs MNOs when it comes to eSIM
- · Securing the MVNO position

## **Participants**

Roland Becker - Co-Founder, DigitalSIM

## How International Numbering Resources are Supporting the Global IoT/M2M Industry

11:40 - 12:00 IoT & eSIM for B2B

- How ITU-allocated international numbering resources work
- The benefits of 901 IMSI ranges and +882/+883 codes for MVNOs and MVNEs
- · Evolving use cases

## **Participants**

Emile Armour-Heselton - Head, ITU-T Member Relations & Business Development, Strategic Engagement Division, International Telecommunication Union (ITU)

## **Coffee & Networking**

12:00 - 12:40 IoT & eSIM for B2B

## Navigating the Impact of the New IoT & eSIM Standards

12:40 - 13:20 IoT & eSIM for B2B

- Exploring the evolving landscape of IoT & eSIM Standards
- Dive into the specific implications and features of SGP.32
- Overcoming issues like data sovereignty & roaming bands
- The transformative potential of SGP.32 for the future of connected devices

### **Participants**

**Moderator: Michel Zwijnenberg** - Advisor and Entrepreneur, GlobeDigi

Panelist: Sergio Cozzolino - TIM. P.A. International & European Affairs GSMA SIM/eSIM Group Chairman, ISAG Deputy Chairman, TIM/GSMA

Panelist: Georges-Harald BERNARD - Founder, MVNO Global

Panelist: Mohit Agrawal - Associate Director, Counterpoint

Panelist: Said Gharout - Chair of eSIM WG2 - Technical Specifications, GSMA

## New Horizons for MVNOs Unleashed by Private Networks

13:20 - 13:40 IoT & eSIM for B2B

- Analysing the reasons MVNOs are expressing interest in private networks
- Exploring the different industries that can benefit from MVNOs working with private networks
- Discussing instances of MVNOs successfully offering private networks

## **Participants**

**Panelist: Greig Paul** - Telecoms & Security Lead, Project DONE- University of Strathclyde

## **Lunch & Networking**

13:40 - 14:30

## Partner Roundtable with Tata Communications: Helping MVNOs create a differentiated experience for their subscribers.

14:30 - 16:00 Roundtable

MVNO consumer and business customers alike expect a smooth onboarding experience, attractively priced bundles, fast connectivity, and access to services and apps that enrichen their experience.

Delivering on this and reaping the revenue opportunity requires MVNOs to access robust global coverage and attractive wholesale roaming prices and gain insight into customer behaviour and preferences to tailor and target roaming bundles. The growing awareness and popularity of eSIM services also means that MVNOs need to ensure an ease digital onboarding experience for all types of customers.

In this interactive roundtable, we will discuss and share experience of:

- Technical and commercial challenges involved in developing roaming services and how to overcome them.
- What MVNOs should look for in their partners to develop compelling services that delight their consumers
- Importance of end-to-end ecosystem (from SIM/ eSIM to Digital Frontend, Mobile Apps, Policy Control, Online Charging etc.)
- How MVNOs can launch or scale ongoing operations without friction and at a global scale
- Navigating the complexity around eSIM onboarding and eKYC to deliver a seamless customer experience.
- · Participant questions and feedback

## Invitation Only.

Please contact <u>Tom Hamblin</u> for more information

## Exploring New Commercial Opportunities with eSIM Technology

14:40 - 15:00 IoT & eSIM for B2B

- eSIM booking & management tools for corporate travelers
- · Telecom hardware as subscription (HWAAS)
- Single pane of glass multi-provider eSIMs

## **Participants**

Guy Zbarsky - CEO, DROAM

## **MVNOs World Congress**

# **SESSIONS**

## PRE-DAY: IOT CONNECTIVITY & B2B ESIM - 24/06/2024

The Event Lounge Brussels, Belgium

## How eSIM is Set to Transform IoT

15:00 - 15:20 IoT & eSIM for B2B

- What are the unique considerations when it comes to Remote SIM Provisioning for the IoT?
- An introduction to SGP.32, a dedicated standard for remotely provisioning and managing IoT devices.
- Explanation of the new features SGP. 32 introduces and how these address unique IoT considerations that are expanding the adoption and benefits of eSIM technology.

## **Participants**

**Pierre Lassus** - TCA Representative, Trusted Connectivity Alliance

## **Drinks Reception**

15:30 - 16:30 IoT & eSIM for B2B

## End of IoT & eSIM for B2B Day

16:30 - 16:50



## PRE-DAY: IOT CONNECTIVITY & B2B ESIM - 24/06/2024

TIME	IOT & ESIM FOR B2B	ROUNDTABLE	
10:00	10:30 - Pre-Conference Registration & Coffee	10:30 - Pre-Conference Registration & Coffee	
11:00	11:00 - Market Overview: Global IoT & B2B eSIM Deployments 11:20 - The eSIM Opportunity for IoT MVNOs 11:40 - How International Numbering Resources are Supporting the Global IoT/M2M Industry		
12:00	12:00 - Coffee & Networking 12:40 - Navigating the Impact of the New IoT & eSIM Standards		
13:00	13:20 - New Horizons for MVNOs Unleashed by Private Networks 13:40 - Lunch & Networking	13:40 - Lunch & Networking	
14:00	14:40 - Exploring New Commercial Opportunities with eSIM Technology	14:30 - Partner Roundtable with Tata Communications: Helpin MVNOs create a differentiated experience for their subscribers	
15:00	15:00 - How eSIM is Set to Transform IoT 15:30 - Drinks Reception		
16:00	16:30 - End of IoT & eSIM for B2B Day	16:30 - End of IoT & eSIM for B2B Day	



## **Registration & Coffee**

08:00 - 08:45

## Chair's Opening Remarks & a note from our Charity Partner

08:45 - 09:00 Keynotes

## **Participants**

Mea Thompson - Co-Founder, unconnected.org

James Gray - Managing Director, Graystone Strategy

## ANALYST KEYNOTE: MVNO Market Overview & the Neo-Telco

09:00 - 09:20 Keynotes

- Trends, challenges and opportunities for MVNOs globally
- Defining the concept of a Neo-Telco and determining if your business aligns with this model

## **Participants**

Dario Talmesio - Research Director, Omdia

## AI & ML - The Next Frontier for MVNOs?

09:20 - 09:40 Keynotes

- Accelerating operational efficiency across your business model with Al
- Mitigating churn risks through predictive modelling & tailored services
- Achieving cost effective operations by leveraging ML-optimized network resourcing

## **Participants**

Darius Allen - Founder & CEO, Roccstar Wireless

## Transforming Customer Engagement through Data-Driven Insights for MVNOs

09:40 - 10:00 Keynotes

## **Participants**

Anirudh Radhakrishnan - Director, Plintron

## **Enhancing Your Offering Beyond Connectivity**

10:00 - 10:30 Keynotes

- How can MVNOs differentiate with tailored data plans, IoT connectivity & specialised content bundles?
- Family group plans or personalized data options for diverse user needs
- Explore mobile financial services, multi-SIM plans and more as avenues for an enhanced customer experience

## **Participants**

**Moderator: James Gray** - Managing Director, Graystone Strategy

Panelist: Martina Klingvall - Founder, Telness

Panelist: Shamik Biswas - Sr Vice President & Head Marketing, Plintron

**Panelist: Jignesh Dave** - MD & CEO, Next Communications B.V., Netherlands

Panelist: Liz Parry - CCO, Lifecycle Software

Panelist: Nick Wootten - MVNO Director, BT Wholesale

## How will eSIM Unlock New Services and Opportunities for MVNOs Beyond their Domestic Market?

10:30 - 10:40 Keynotes

- Worldwide data connectivity for travelers and distributed workforces
- Secure 4G/5G connectivity for enterprises laptops, tablets, and IoT devices
- Case study: Ubigi eSIM enabled by Transatel

## **Participants**

Jacques Bonifay - CEO, Transatel

## **Coffee & Networking**

10:40 - 11:10

Book a knowledge-sharing conversation, best used to brainstorm and share expertise, with 1-4 individuals through our app prior to the conference.

## Empowering Connectivity: Nigeria's MVNO Revolution

11:10 - 11:30 Keynotes

- Highlighting Nigeria's successful MVNO licensing, bolstering its economic stature in Africa.
- NCC's strategy to expand mobile services to remote areas, fostering competition and inclusion.
- MVNOs' potential to stimulate the economy, bridge the digital gap, create jobs, and offer innovative services at competitive prices.

## **Participants**

**Usman Mamman** - Head of Licensing Department, Nigerian Communications Commission

## Fostering Diversity: Charting a Positive Course for the MVNO Industry

11:30 - 12:00 Keynotes

- Exploring the landscape of female representation & overall diversity in the MVNO industry
- Internal programs & initiatives that support diversity & inclusion
- Identifying persistent challenges and potential solutions addressing these

## **Participants**

James Gray - Managing Director, Graystone Strategy

Ellen Savory - Marketing Professional, BT Wholesale

Martina Klingvall - Founder, Telness

## Dynamic IMSI Management for the Internet of Everything (IoE)

12:00 - 12:20 Keynotes

- A truly global bootstrap connectivity using multiple

  IMSIs
- The most efficiency way to dynamically manage your IoE fleet under your own control
- Bundling a full stack of connectivity solutions to your IoT framework

## **Participants**

Elena Ruiz - Product Manager, Valid



## **MVNOs as a Consolidation Remedy**

12:20 - 12:50 Keynotes

- · Consolidation prospects across Europe
- Discussing the anticipated impact of MNO mergers on MVNO strategies & market dynamics
- Assessing whether these mergers will foster more or fewer MVNO entries into the market

#### **Participants**

Moderator: Dario Talmesio - Research Director, Omdia

**Panelist: Steffen Oefner** - VP Strategic Network Partnering & Wholesale, Magenta Telekom

Panelist: Gabriele Tubertini - Director, Coopvoce

Panelist: Franck Lethuaire - Vice President of Sales, Mobile Operators and Partners, Orange

## **Lunch & Networking**

12:50 - 13:50

#### **Chair's Opening Remarks**

13:50 - 14:00 The Digital Experience

## **Participants**

Gary Bhomer - Principal, Tel-Consult

## **Chair's Opening Remarks**

13:50 - 14:00 Consumer eSIM

## **Participants**

**Gilbert Relou** - Head of Consultancy, Kaleido Intelligence

## PRESENTATION: Beyond the Hype: Can Al Deliver for MVNOs?

14:00 - 14:20 The Digital Experience

- · Debunking Al Myths
- Understanding Al's Relevance to MVNOs
- Real-World Al Applications by triPica: Live Demo

## **Participants**

Mathieu Horn - CEO, triPica

## Green Telecom Breakthrough: A Case Study of Undo Mobile

14:00 - 14:20 Consumer eSIM

## **Participants**

Alex Hunte - General Manager APAC, Effortel

Laurent Bataille - General Manager, UNDO

## MVNO Innovation and Business Models for the Future

14:20 - 14:40

The Digital Experience

- · Current standard MVNOs business models
- Examples of innovating MVNOs and new business models
- Valus Added Services in MVNOs
- · Fonia business case as example of innovation
- · MVNOs market facing for the future.

#### **Participants**

Avi Magid - CEO, Fonia

## Unravelling the Untapped Potential of eSIM for Consumers, Beyond Travel

14:20 - 14:40 Consumer eSIM

- Discussing use cases where eSIM offers enhanced functionalities, beyond international roaming
- Analysing the correlation between consumer eSIM awareness and promotional initiatives undertaken by operators

## **Participants**

**Gerald Friessnegger** - Wholesale - Mobile Reselling Solution, A1 Telekom Austria

## PRESENTATION: Customer Happiness in Telco is Awful – But It Does Not Have to be That Way

14:40 - 15:00

The Digital Experience

- Learnings from enabling one of the highest rated MVNOs in Europe
- "Best of breed" solutions a race to the bottom
- · Maximizing your potential through differentiation

## **Participants**

Sara Rasmussen - CCO, Telness Tech

## The Role of eSIM in Digital Transformation

14:40 - 15:10 Consumer eSIM

- Changing the relationship between device, network and subscriber.
- Making the end-to-end eSIM experience seamless
- Maximising Data Analytics

## **Participants**

**Moderator: Gilbert Relou** - Head of Consultancy, Kaleido Intelligence

**Panelist: Mea Thompson** - Co-Founder, unconnected.org

**Panelist: Brad Coates** - EVP, Product & Engineering, Mobi

## Digital Inclusion for the Mass Market in SA

15:00 - 15:20 The Digital Experience

## Participants

Steven Greenspan - Chief Executive Officer, Blue Label Connect

Richard Anderson - COO, C-Connect

## **Coffee & Networking**

15:20 - 16:00

## **Powering the Digital MVNO Innovation**

16:00 - 16:20 The Digital Experience

## **Participants**

Salman Tariq - VP Sales, EMEA, Optiva





# Omdia in collaboration with Amdocs: How to make your MVNO and sub-brands beat the competition

16:00 - 17:30 Roundtable

#### Invitation Only.

Please contact **Tom Hamblin** for more information

## 16:00 - 16:15

Introduction and Industry Overview: Exploring the Differing Challenges and Opportunities of MVNOs and Sub-Brands in Today's Market

## 16:15-16:35

Product Introduction and Future Vision: Implementing AI Strategies and a 10-Minute Live Demo of Our Latest Innovations

## 16:35-16:50

Leveraging Large Telco Experience: Vision and Strategy for Emerging Challenger Brands

## 16:50-17:05

Monetizing Sub/Digital Brands: Strategies for Maximizing the Potential of Our MVNE Platform

## 17:05- 17:20

One Year Retrospective: Analyzing Expectations vs. Reality and Key Learnings from Our First Year in Operation

17:20- 17:30

Q & A

## **Participants**

Dario Talmesio - Research Director, Omdia

Mark Prudhoe - Sales Director, connectX

**Joe Torres** - Director - 5G Service Design & Lifecycle Operations, AT&T

## Continuous Improvement: Learning from Customer Data Analytics Attained through AI

16:20 - 17:00 The Digital Experience

- Delving into the advantages of digital onboarding, such as personalized services and tailored offers
- Harnessing data insights to pinpoint bottlenecks & areas of friction, mitigation frustration and reducing customer churn

#### **Participants**

Moderator: Gary Bhomer - Principal, Tel-Consult

Panelist: Nico Girard - CEO & Co-Founder, OXIO

Panelist: Tanya Hyams-Young - CEO & Founder, Sourse Al

Panelist: Marcos Oliveira Jr - CEO & Founder, fluke

Panelist: Paulo Zanotto - Head of Product, MDS Global

## **Networking Drinks**

17:30 - 18:30

## **MVNOs Awards & Party**

19:10 - 22:10

The Award Ceremony will start at **8 PM** on the dot.

**Venue:** La Tricoterie, Rue Théodore Verhaegen 158, 1060 Bruxelles, Belgium



TIME	KEYNOTES	THE DIGITAL EXPERIENCE	CONSUMER ESIM	ROUNDTABLE
08:00	08:45 - Chair's Opening Remarks & a note from our Charity Partner	08:00 - Registration & Coffee	08:00 - Registration & Coffee	08:00 - Registration & Coffee
	08:00 - Registration & Coffee			
09:00	09:00 - ANALYST KEYNOTE: MVNO Market Overview & the Neo-Telco			
	09:20 - AI & ML - The Next Frontier for MVNOs?			
	<b>09:40</b> - Transforming Customer Engagement through Data-Driven Insights for MVNOs			
10:00	10:00 - Enhancing Your Offering Beyond Connectivity	10:40 - Coffee & Networking	10:40 - Coffee & Networking	10:40 - Coffee & Networking
	<b>10:30</b> - How will eSIM Unlock New Services and Opportunities for MVNOs Beyond their Domestic Market?			
	10:40 - Coffee & Networking			
11:00	11:10 - Empowering Connectivity: Nigeria's MVNO Revolution			
	11:30 - Fostering Diversity: Charting a Positive Course for the MVNO Industry			
12:00	12:00 - Dynamic IMSI Management for the Internet of Everything (IoE)	12:50 - Lunch & Networking	12:50 - Lunch & Networking	12:50 - Lunch & Networking
	12:20 - MVNOs as a Consolidation Remedy			
	12:50 - Lunch & Networking			
13:00		13:50 - Chair's Opening Remarks	13:50 - Chair's Opening Remarks	



TIME	KEYNOTES	THE DIGITAL EXPERIENCE CONSUMER ESIM		ROUNDTABLE
14:00		14:00 - PRESENTATION: Beyond the Hype: Can Al Deliver for MVNOs?	14:00 - Green Telecom Breakthrough: A Case Study of Undo Mobile	
		14:20 - MVNO Innovation and Business Models for the Future	14:20 - Unravelling the Untapped Potential of eSIM for Consumers, Beyond Travel	
		14:40 - PRESENTATION: Customer Happiness in Telco is Awful – But It Does Not Have to be That Way	<b>14:40</b> - The Role of eSIM in Digital Transformation	
15:00	15:20 - Coffee & Networking	<b>15:00</b> - Digital Inclusion for the Mass Market in SA	15:20 - Coffee & Networking	15:20 - Coffee & Networking
		15:20 - Coffee & Networking		
16:00		16:00 - Powering the Digital MVNO Innovation 16:20 - Continuous Improvement: Learning from Customer Data Analytics Attained through Al		16:00 - Omdia in collaboration with Amdocs: How to make your MVNO and sub-brands beat the competition
17:00	17:30 - Networking Drinks	17:30 - Networking Drinks	17:30 - Networking Drinks	17:30 - Networking Drinks
19:00	19:10 - MVNOs Awards & Party	19:10 - MVNOs Awards & Party	19:10 - MVNOs Awards & Party	19:10 - MVNOs Awards & Party



DAY 2 - 26/06/2024

The Event Lounge Brussels, Belgium

### **MVNOs 5KM Run**

08:00 - 09:00

## Partner Roundtable with Lifecycle Software: Neo telcos: the rise of MVNOs and the future of connectivity

09:00 - 09:45 Roundtable

This roundtable brings together experts from world leading MNOs to discuss the opportunities and barriers shaping the telecom industry. Key topics include:

- · Can anvone become an MVNO?
- What is the impact of consolidation on network efficiency?
- · How is eSIM affecting customer behaviour?
- · Returning the investment from 5g using Wholesale
- · Gen Al use cases and risks

#### Invitation Only.

Please contact **Tom Hamblin** for more information

## **Registration & Coffee**

09:00 - 10:00

Networking, Exhibition and Lounge Break

## **Chair's Opening Remarks**

10:00 - 10:05 Keynotes

## **Participants**

James Gray - Managing Director, Graystone Strategy

## **Brand as a Catalyst for Growth**

10:05 - 10:25 Keynotes

## **Participants**

David Clyde - Group Brand Director, Lebara Mobile

## Apple, Amazon, Google, Tesla – Why They Should or Shouldn't Become MVNOs

10:25 - 11:00 Keynotes

- Overview of potential issues stopping them from becoming MVNOs?
- Discuss the prospective subscriber landscape and strategies they would use to attract and retain users in this space

### **Participants**

Moderator: Dario Talmesio - Research Director, Omdia

**Panelist: Benjamin Grimm** - Product Manager, Vice President, freenet, MVNO Europe

Panelist: Futoshi Sasaki - Deputy General Manager of Strategy and Business Development - MVNO, Internet Initiative Japan

Panelist: Innocenzo Genna - European Digital Policy & Regulation, Brussels - Rome

## Impactful AI: Driving Disruption for MVNOs

11:00 - 11:20 Keynotes

- Leveraging data to drive disruption and an unfair advantage
- Practical advice on AI adoption for MVNOs
- Find out Melon Mobile taps into the customer psyche using data

## **Participants**

Tanya Hyams-Young - CEO & Founder, Sourse Al

## **Coffee & Networking**

11:20 - 12:05

## Text Messaging – Security and Revenue Opportunities

12:05 - 12:25 Keynotes

- · Text messaging landscape today
- · Key ecosystem concerns
- Opportunities to streamline routing, flight fraud and generate additional revenue

## **Participants**

Catlin Badea - VP, Product Management, netnumber

# MVNO EUROPE: The future of the EU telecoms framework and the EC White Paper on the future of European digital infrastructure needs

12:25 - 13:05 Keynotes

- Discussing the present and future situation in Europe in terms of availability and security of its digital connectivity infrastructure
- Evaluating the impact this will have on MVNOs and small operators

#### **Participants**

Moderator: Alessandro Denaro - Policy Officer, MVNO Europe

Panelist: Kamila Kloc - Director in Directorate B, DG Connect, European Commission

Panelist: Cláudio Teixeira - Legal Officer, Digital and Consumer Rights, BEUC – European Consumer Organisation

Panelist: Laszlo Toth - Head of Public Policy, GSMA

**Panelist: Donald Connor** - MVNO Europe Representative, MVNO Europe

## How to evolve from a stand-alone regional MVNO to a quadruple-play operator in 5 years

13:05 - 13:25 Keynotes

- How to attract VC financing and exit through IPO
- How to build incremental value by aggregating more household & business products (fiber/ content/support/energy) increasing clients' ARPU
- How to build value through acquiring & integrating other regional telcos, becoming a target in a consolidating market

## **Participants**

Xavier Capellades - CEO, Parlem

## **Lunch & Networking**

13:25 - 14:15

## Chair's Opening Remarks & Analyst Presentation

14:15 - 14:30 5G, Wholesale and Roaming

## **Participants**

**Julian Watson** - Principal Analyst, Wholesale Telecoms, Omdia



DAY 2 - 26/06/2024

The Event Lounge Brussels, Belgium

## **Chair's Opening Remarks**

14:15 - 14:20 Emerging Markets

## **Participants**

**Michel Zwijnenberg** - Advisor and Entrepreneur, GlobeDigi

## The Dawn of MVNOs in Nigeria

14:20 - 14:40 Emerging Markets

- Exploring the nuances of MVNO-MNO agreements in Nigeria, and considerations that must be addressed to build mutually beneficial partnerships
- Examining the legal and regulatory frameworks surrounding the new MVNOs in the Nigerian market
- Addressing the challenge of differentiation amidst the launch of 42 new MVNOs, and the strategies needed for success in this competitive landscape

## **Participants**

Michael Mku - Director, ZNL Telecom

## 2G, or not 2G, that is the question: The future of low power IoT

14:30 - 14:50 5G, Wholesale and Roaming

## **Participants**

**Kushal Shah** - Business Development Director, BT Wholesale

## **Consumer Options Beyond SIMs and Numbers**

14:40 - 15:10 Emerging Markets

- Thailand's readiness to support more investments & commercial presence for MVNOs
- How the promotion of MVNOs can promote more options for consumers both in terms of increased competition in the market & the customised networks for specific target groups

## **Participants**

**Sarana Boonbaichaiyapruck** - Chairman, National Broadcasting and Telecommunications Commission (NBTC)

## How to Deal with Your Host Operator

14:50 - 15:20

5G, Wholesale and Roaming

- Discussing common issues in the intricate MNO-MVNO relationship
- Explore effective collaboration strategies, legal considerations and innovation in this relationship; including successful case studies and best practices

## **Participants**

**Moderator: Julian Watson** - Principal Analyst, Wholesale Telecoms, Omdia

**Panelist: Maciej Grzelak** - Chief Product Officer, VikingCo Poland

Panelist: Robert Staniszewski - Wholesale Department Director, Polkomtel

**Panelist: Kushal Shah** - Business Development Director. BT Wholesale

Panelist: Joerg Henkel - Head of Wholesale EU, Deutsche Telekom

## Hyper-Personalisation in Emerging Markets

15:10 - 15:20 Emerging Markets

## **Participants**

Anirudh Radhakrishnan - Director, Plintron

## Monetizing Trust: Unlocking Revenue with User-Centric Pricing, Unified Operations and Al Automation

15:20 - 15:30 5G, Wholesale and Roaming

- Monetizing 5G in the era of automation and Al
- User centric and transparent pricing is essential to boost trust
- Unified and standardized operation is critical for competitiveness

## **Participants**

Issa Chini - VP Strategy and Growth, AvanteBSS

## Coffee & Networking

15:30 - 16:00

## BEREC Draft Report about M2M and Permanent Roaming

16:00 - 16:20 5G, Wholesale and Roaming

## **Participants**

**loanna Choudalaki** - Co-Chair Roaming Expert Working Group, BEREC

## From License to Launch: 'A' Telecom's Path in Thailand's MVNO Landscape

16:00 - 16:20 Emerging Markets

- Thailand & its counterparts
- The country's landscape & surprising facts
- Charting the course forward: A TELECOM's next leap!

## **Participants**

Ativat Asvasirayothin - Founder & CEO, "A" TELECOM COMPANY LIMITED (Thailand)

## **Trade-In Services for MVNOs**

16:20 - 16:40 5G, Wholesale and Roaming

- · Why trade-in services make sense for MVNOs
- Device circularity and the power of pre-owned devices
- Key pillars of a successful trade-in program

## **Participants**

Sandeep Shetty - CEO, Northladder

## Affordable Customer Data Analysis for Beginners

16:20 - 16:40 Emerging Markets

- · Customer analytics using Excel
- What are the main KPIs to look for at the start
- · How to improve customer retention

## **Participants**

Marcos Oliveira Jr - CEO & Founder, fluke

## **MVNOs World Congress**



The Event Lounge Brussels, Belgium

# Does the Rise of Tower Network Companies and Software Defined Networks Suggest that MVNOs are the MNOs of the Future?

16:40 - 17:00 5G, Wholesale and Roaming

## **Participants**

**Julian Watson** - Principal Analyst, Wholesale Telecoms, Omdia

**Kostas Masselos** - President, Hellenic Telecommunications & Post Commission

## **End of Conference**

17:00 - 17:10



TIME	ROUNDTABLE	NETWORKING, EXHIBITION AND LOUNGE BREAK	KEYNOTES	5G, WHOLESALE AND ROAMING	EMERGING MARKETS
08:00	<b>08:00</b> - MVNOs 5KM Run	<b>08:00</b> - MVNOs 5KM Run	<b>08:00</b> - MVNOs 5KM Run	<b>08:00</b> - MVNOs 5KM Run	<b>08:00</b> - MVNOs 5KM Run
09:00	09:00 - Partner Roundtable with Lifecycle Software: Neo telcos: the rise of MVNOs and the future of connectivity	09:00 - Registration & Coffee			
10:00			10:00 - Chair's Opening Remarks		
			10:05 - Brand as a Catalyst for Growth		
			10:25 - Apple, Amazon, Google, Tesla  - Why They Should or Shouldn't Become MVNOs		
11:00	11:20 - Coffee & Networking	11:20 - Coffee & Networking	11:00 - Impactful AI: Driving Disruption for MVNOs	11:20 - Coffee & Networking	11:20 - Coffee & Networking
			11:20 - Coffee & Networking		
12:00			12:05 - Text Messaging – Security and Revenue Opportunities		
			12:25 - MVNO EUROPE : The future of the EU telecoms framework and the EC White Paper on the future of Euro- pean digital infrastructure needs		
13:00	13:25 - Lunch & Networking	13:25 - Lunch & Networking	13:05 - How to evolve from a stand- alone regional MVNO to a quadruple- play operator in 5 years	13:25 - Lunch & Networking	13:25 - Lunch & Networking
			13:25 - Lunch & Networking		



TIME	ROUNDTABLE	NETWORKING, EXHIBITION AND LOUNGE BREAK	KEYNOTES	5G, WHOLESALE AND ROAMING	EMERGING MARKETS
14:00				14:15 - Chair's Opening Remarks & Analyst Presentation 14:30 - 2G, or not 2G, that is the question: The future of low power IoT 14:50 - How to Deal with Your Host Operator	14:15 - Chair's Opening Remarks 14:20 - The Dawn of MVNOs in Nigeria 14:40 - Consumer Options Beyond SIMs and Numbers
15:00	15:30 - Coffee & Networking	15:30 - Coffee & Networking	15:30 - Coffee & Networking	15:20 - Monetizing Trust: Unlocking Revenue with User-Centric Pricing, Unified Operations and Al Automa- tion 15:30 - Coffee & Networking	15:10 - Hyper-Personalisation in Emerging Markets 15:30 - Coffee & Networking
16:00				16:00 - BEREC Draft Report about M2M and Permanent Roaming 16:20 - Trade-In Services for MVNOs 16:40 - Does the Rise of Tower Network Companies and Software Defined Networks Suggest that MVNOs are the MNOs of the Future?	16:00 - From License to Launch: 'A' Telecom's Path in Thailand's MVNO Landscape 16:20 - Affordable Customer Data Analysis for Beginners
17:00	17:00 - End of Conference	17:00 - End of Conference	17:00 - End of Conference	17:00 - End of Conference	17:00 - End of Conference